

## Equity Availability Analysis

Updated 1/10/2019; 9:01 AM

Project/Revenue Stream	Date Committed	Amount	Balance
Central Office Cost Center Account	Oct-18	\$ 4,446,044	\$ 4,446,044
FW Managed Property Reserves	Oct-18	\$ 3,304,378	\$ 7,750,422
RMH Garage	Oct-18	\$ 1,427,240	\$ 9,177,662
5th Ave Garage Surplus Cash	Oct-18	\$ 921,273	\$ 10,098,935
Kirk Patrick Park Change Order	Oct-18	\$ 860,000	\$ 10,958,935
Other Strategic Reserves	Oct-18	\$ 1,229,953	\$ 12,188,888
<b>Boscobel III (Design Fees)</b>	<b>Nov-18</b>	<b>\$ (1,000,000)</b>	<b>\$ 11,188,888</b>
HOME - Boscobel II	Nov-18	\$ 500,000	\$ 11,688,888
National Housing Trust Fund - Bosc I	Nov-18	\$ 294,252	\$ 11,983,140
TN Housing Trust Fund - Victory Hall	Jan-19	\$ 500,000	\$ 12,483,140
Curb Grant - Victory Hall	Jan-19	\$ 500,000	\$ 12,983,140
<b>Boscobel I Retaining Wall</b>	<b>Jan-19</b>	<b>\$ (1,100,000)</b>	<b>\$ 11,883,140</b>
<b>Victory Hall (9% Innovation LIHTC Pending)</b>	<b>Feb-19</b>	<b>\$ (1,750,000)</b>	<b>\$ 10,133,140</b>
<b>CIB (Boscobel I Retaining Wall)</b>	<b>Feb-19</b>	<b>\$ 1,100,000</b>	<b>\$ 11,233,140</b>
2018 sweep	May-19	\$ 6,200,000	\$ 17,433,140
<b>Boscobel III</b>	<b>May-19</b>	<b>\$ (14,000,000)</b>	<b>\$ 3,433,140</b>
HOME - Boscobel III	Jun-19	\$ 500,000	\$ 3,933,140
<b>Madison Tower Refi</b>	<b>Jun-19</b>	<b>\$ 7,800,000</b>	<b>\$ 11,733,140</b>
<b>Cayce Water/Sewer Separation</b>	<b>Jun-19</b>	<b>\$ (2,500,000)</b>	<b>\$ 9,233,140</b>
<b>Edgehill SP/Rezoning</b>	<b>Jul-19</b>	<b>\$ (500,000)</b>	<b>\$ 8,733,140</b>
<b>NMTC Debt Payment</b>	<b>Aug-19</b>	<b>\$ (790,000)</b>	<b>\$ 7,943,140</b>
National or TN Housing Trust Fund	Aug-19	\$ 500,000	\$ 8,443,140
<b>Heiman Street Property Sale</b>	<b>Aug-19</b>	<b>\$ 2,300,000</b>	<b>\$ 10,743,140</b>
<b>Cayce Amenity Campus 2 NMTC</b>	<b>Oct-19</b>	<b>\$ (2,000,000)</b>	<b>\$ 8,743,140</b>
Federal Home Loan Bank AHP	Nov-19	\$ 500,000	\$ 9,243,140
<b>NMTC Payment #1</b>	<b>Nov-19</b>	<b>\$ 1,200,000</b>	<b>\$ 10,443,140</b>
2019 sweep	May-20	\$ 7,000,000	\$ 17,443,140
<b>Boscobel IV (4% LIHTC)</b>	<b>May-20</b>	<b>\$ (16,000,000)</b>	<b>\$ 1,443,140</b>

Policy is to maintain an operating reserve of \$6,000,000

